



Confidential Legacy Pledge Form

If you have already mentioned Bloxham School (Registered Charity Number 1076484) in your Will or intend to do so, we would be grateful if you would let us know your intentions by completing this form and returning it to the below address. All information will be treated in the strictest confidence and this is not a legally binding document. Advising us of your intentions helps the School to plan for the future and allows us to thank you personally.

Your details

Title _____ Full Name _____

Address _____

Postcode _____

Email address _____ Telephone _____

Your legacy

☐ I/We have made provision for Bloxham in my/our Will(s)

The current value of our gift (optional) £ _____

☐ I/We intend to make provision for Bloxham in my/our Will(s)

☐ I/We would like to have a confidential discussion about leaving a legacy. Please contact me via:

Telephone ☐ Email ☐

Directing your legacy

☐ I/We would like our gift to be used as follows:

☐ Unrestricted (to be used as the School requires, with no restrictions)

☐ Bloxham School Endowment Fund

☐ Other (please provide details)

Declaration

Please tick appropriate boxes

☐ I/We would like to become a member of The Egerton Society

☐ I/We are happy for my/our support to be acknowledged in print

☐ I/We would like my/our name to appear as: _____

☐ I/We would prefer my/our legacy to remain anonymous

I am happy for my/our name to be included on published lists of Egerton Society members ☐ Yes ☐ No

I am happy for my/our name to be included in the Bloxham Book of Benefaction ☐ Yes ☐ No

Signature _____

Date _____